

# AL KAMIL POWER COMPANY SAOG

3

## Unaudited Statement of financial position as at 30 September 2012

	<i>Note</i>	<b>Q3 2012 RO'000</b>	<b>Q3 2012 US \$'000</b>	<b>Q3 2011 RO'000</b>	<b>Q3 2011 US \$'000</b>
<b>Assets</b>					
Intangible Assets	6	299	778	364	947
Property, plant and equipment	7	37,128	96,530	37,554	97,639
Long term advance	10	166	432	1,646	4,278
<b>Total non-current assets</b>		<b>37,593</b>	<b>97,740</b>	<b>39,564</b>	<b>102,864</b>
Inventories	8	1,247	3,242	1,214	3,156
Tariff receivables	9	2,119	5,509	3,821	9,934
Other receivables and prepayments	10	1,407	3,658	548	1,425
Cash at bank	11	3,578	9,303	1,516	3,942
<b>Total current assets</b>		<b>8,351</b>	<b>21,712</b>	<b>7,099</b>	<b>18,457</b>
<b>Total assets</b>		<b>45,944</b>	<b>119,452</b>	<b>46,663</b>	<b>121,321</b>
<b>Equity</b>					
Share capital	12	9,625	25,025	9,625	25,025
Legal reserve	13	2,203	5,728	1,921	4,995
Retained earnings		8,557	22,246	7,174	18,647
<b>Shareholders' fund</b>		<b>20,385</b>	<b>52,999</b>	<b>18,720</b>	<b>48,667</b>
Hedging deficit	14	(1,651)	(4,293)	(2,315)	(6,019)
<b>Total Equity</b>		<b>18,734</b>	<b>48,706</b>	<b>16,405</b>	<b>42,648</b>
<b>Liabilities</b>					
Hedging deficit	14	1,651	4,293	2,315	6,019
Deferred tax liability	15	2,992	7,779	2,606	6,775
Long-term loans	16	15,088	39,228	18,603	48,367
<b>Total non-current liabilities</b>		<b>19,731</b>	<b>51,300</b>	<b>23,524</b>	<b>61,161</b>
Current maturities of long-term & Subordinated loans	16	3,592	9,340	3,292	8,559
Trade and Other payables	17	3,276	8,517	2,880	7,492
Amounts due to related parties	18	611	1,589	562	1,461
<b>Total current liabilities</b>		<b>7,479</b>	<b>19,446</b>	<b>6,734</b>	<b>17,512</b>
<b>Total liabilities</b>		<b>27,210</b>	<b>70,746</b>	<b>30,258</b>	<b>78,673</b>
<b>Total equity and liabilities</b>		<b>45,944</b>	<b>119,452</b>	<b>46,663</b>	<b>121,321</b>
<b>Net assets per share</b>	19	<b>2.118</b>	<b>5.51</b>	<b>1.945</b>	<b>5.06</b>

---

**Chairman**

---

**Director**

The accompanying notes form an integral part of these financial statements.