

Invitation for Ordinary Annual General Meeting

The Board of Directors of Al Kamil Power Company SAOG is pleased to invite shareholders to attend the Annual General Meeting of the Company to be held on Thursday the 19 March 2015 at 5 pm at Capital Market Authority auditorium at Ruwi, to discuss the following agenda:

1. To consider and approve the Annual Report of the Board of Directors for the financial year ending 31December 2014.
2. To consider and approve the Audited Corporate Governance Report of the Company for the year ended 31December 2014.
3. To consider and approve the Auditors' Report, Balance Sheet and Profit & Loss Accounts of the Company for the year ended 31December 2014.
4. To consider the proposal of the Board of Directors to a dividend of 6% (i.e. RO 0.006 per share) to the shareholders of the company who are on the shareholders' list registered with Muscat Clearing and Depository Company SAOC as at 30 July 2015.
5. To approve the sitting fees paid to the members of the Board of Directors and Audit Committee for the year 2014 and the fees proposed for the year 2015 as set out in the annexure (1) & (2) detailing the sitting fees.
6. To notify the General Assembly of the related party transactions during the year 2014 as set out in the annexure (3).
7. To appoint Auditors for the next financial year ending 31 December 2015 and determine their remuneration.
8. Election of two members on the Board of Directors from amongst the shareholders or non-shareholders to fill in the vacancies in the Board of Directors.

Any person who wishes to nominate himself/herself to fill-in the vacancy on the Board of Directors should complete a nomination form available with the Company. The nomination form will be sent to any shareholder on request. The completed forms should be delivered to the Company at least two working days minimum prior to the AGM date and no later than the close of business on Monday, 16 March 2015. Nomination forms received after the 16 of March 2015 shall not be accepted. In case the candidate is a shareholder, the Articles of Association of the Company requires that such shareholder must own a minimum of 5000 shares in the Company at the date of the meeting.

According to the Articles of Association of the Company and in accordance with Article 252 of the Executive Regulation of the Capital Market Authority Administrative Decision no 1/2009, every shareholder or his proxy carrying a written authorisation may attend the general meeting and shall have one vote for every share held by him.

Please contact Mr. Ahmed Fahim on telephone number 24607466 for any further information.

Chairman
Al Kamil Power Company SAOG

Auditors
PricewaterhouseCoopers
Auditors

Legal Consultant
Al Busaidi Mansoor Jamil &
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